

INTRODUCING VALBRUNA

TRANSITIONS TECHNOLOGIES UNIVERSITY OF PADUA

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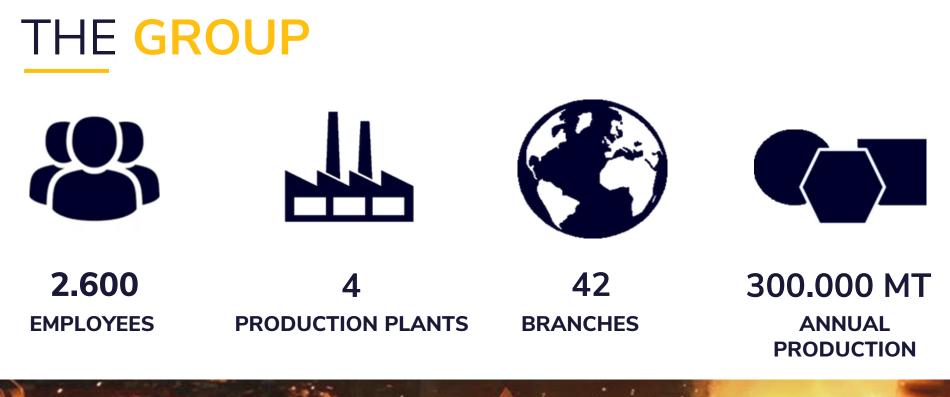
OUR COMPANY

Valbruna, founded in 1925 in Italy, is a leading company in the market of Stainless Steel and Nickel Alloys long products.

Our production involves a wide and diversified range of products: blooms and billets, ingots, round bars, square bars, flats, angles and hexagons, wire rod, wire, rebars and threaded bars.

We have a full vertical integration, from production to distribution.









OUR SUCCESS FACTORS

PRIVATE OWNERSHIP

HIGH RESPONSIVENESS AND QUICK DECISION MAKING

GLOBAL PRESENCE

EXTENDED NETWORK OF SUBSIDIARIES, WAREHOUSES AND SALES OFFICES

VERTICAL INTEGRATION

FROM THE SCRAPEYARD TO THE FINISHED BARS DISTRIBUTION

CONTINUOUS INVESTMENTS

196 M € IN THE LAST 5 YEARS RANGE OF PRODUCTS

A WIDE RANGE OF GRADES AND PROFILES CUSTOMER SERVICE

HIGH LEVEL OF CUSTOMER SERVICE AND QUALIFIED TECHNICAL ASSISTANCE DEPT.

PRODUCTION PLANTS

VICENZA

BOLZANO

FORT WAYNE IN - USA

WELLAND ON - CANADA



Total Surface: 294.608 sqm Employees: 1.100

ACCIAIERIE VALBRUNA High quality is our standard



Total Surface: 197.049 sqm Employees : 500

ACCIAIERIE VALBRUNA High quality is our standard



Total Surface: 248.356 sqm Employees : 153





Total Surface: 339.288 sqm Employees : 119

VALBRUNA ASW INC

PRODUCTION and DISTRIBUTION NETWORK



USA: Fort Wayne

CANADA: Welland



ITALY Ancona Torino Milano Brescia Parma Bologna Treviso EUROPE Germany France United Kingdom Spain Ireland Denmark Switzerland Nederland Poland Finland Sweden Norway Czech Republic



Canada United States Mexico

ASIA - OCEANIA

Turkey Hong Kong Australia Malaysia UAE India





INVESTMENTS

VALBRUNA HAS INVESTED

196 M € In the last 5 years.





Valbruna manufactures Stainless & Specialty Steels, both standard and "tailor made" products upon Customers' requests



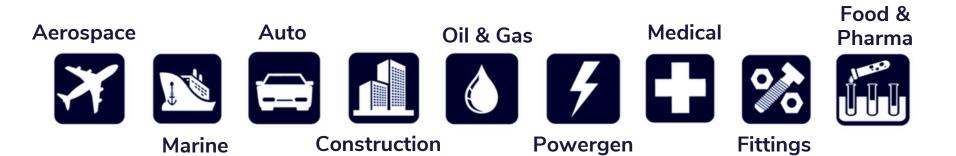
14 Profiles, more than 300 Grades, 3361 Sizes



MARKETS & APPLICATIONS

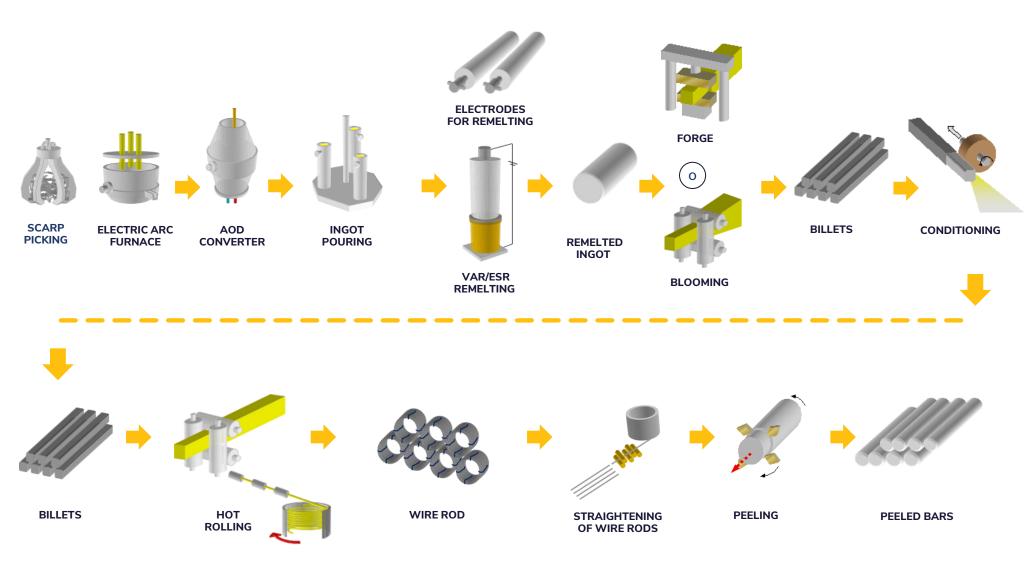
We operate in a niche. Our end markets are HIGH VALUE MARKETS.

Valbruna offers very specific materials, and we are a certified supplier for customers of Medical, Aerospace and Defense industries.





Production Flow Chart



ENVIRONMENT

We care for our planet and our employees' safety and wellbeing.

Over the years, Valbruna has made relevant investments to reduce the environmental impact, as water treatment and smoke abatement equipment.





INNOVATIVE TECHNOLOGIES: THE NEW EAF



Reduction of electricity and graphite electrode consumption

Reduction of 4,500 tCO2 annually

Welland plant, Canada

INNOVATIVE TECHNOLOGIES: THE BAGHOUSE

Equipped with activated carbon injection capabilities able to reduce melt shop fugitive emissions **by 80%**

Welland plant, Canada